To upgrade to the new version 1.2 of Quadri^{DCM}, some specific steps must be performed in order, both on the client side and on the server side.

> ➢ Steps written in green colour involves all Novapoint users
> ➢ Steps written in blue colour involves users who use Quadri^{DCM} Model Manager (aka QMM)
> ➢ Steps written in red colour involves system administrators who carry out software installation

Novapoint 19.20.FP3 cannot use Quadri^{DCM} worksets, created by previous versions of Novapoint 19.20. The shared model on server side must be migrated to a new model version, and all clients must then use the Join Project function to create new worksets compatible with Novapoint 19.20.FP3.

Preparing to upgrade

Client side

This description assumes that all worksets on the client side is part of a shared model hosted by a Quadri^{DCM} 1.1 installation that will be upgraded to version 1.2. If you intend to continue to use your Novapoint 19.20 client in combination with installations of Quadri^{DCM} 1.1, that will not be upgraded to version 1.2. Then you should read "all worksets" as "all worksets from the Quadri^{DCM} 1.1 installation that will be upgraded to version 1.2".

1. Start Novapoint 19.20 and perform the following steps for all Quadri^{DCM} worksets on this client.
   a. Open Workset (Novapoint -> Open -> Open workset)
   b. Complete all tasks and perform a share operation so that there are no pending changes in the workset.
   c. Release all reservations.
   d. Disconnect workset. (Right-click on the workset in the explorer and select Disconnect in the popup menu)
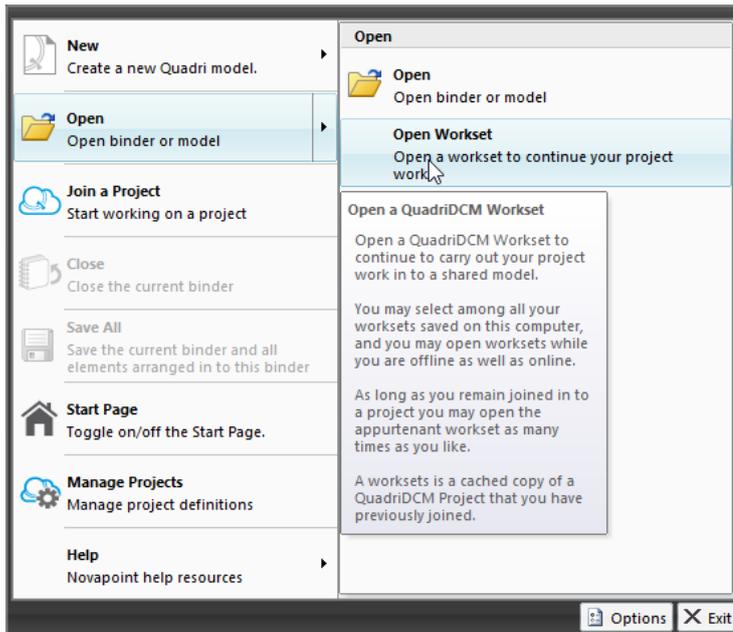
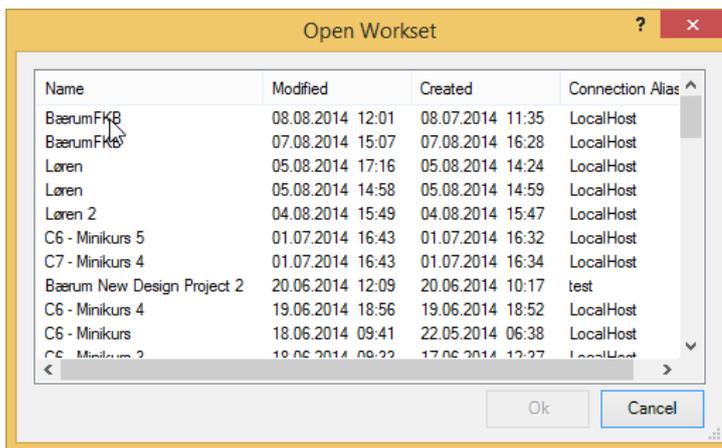Fig 1. Menu item Open Workset, cf. bullet 1 a

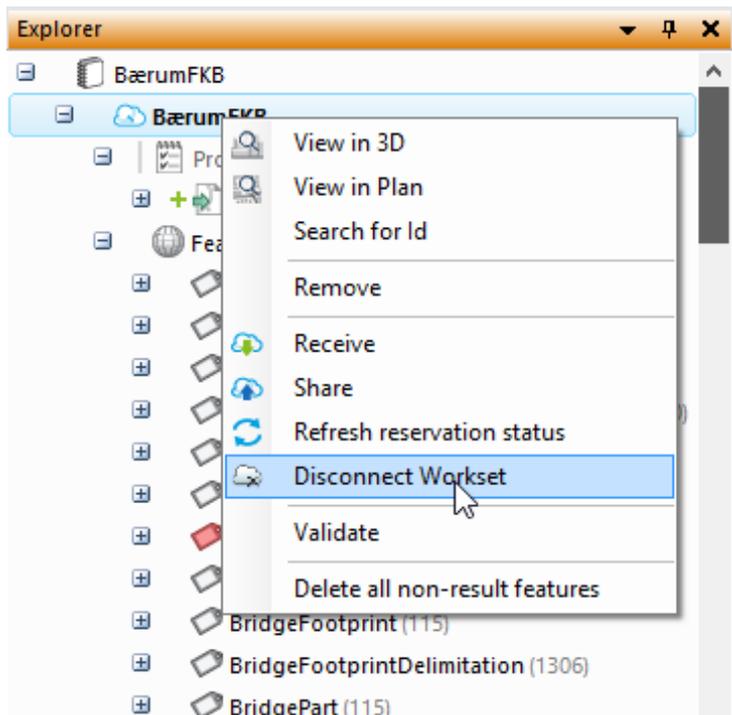Fig 2. List of Open Workset, cf. bullet 1 a

Fig 3. Pop-up menu item Disconnect workset, cf bullet 1d
http://help.novapoint.com/doku.php?id=en:np:base:collaborate:delete_workset

Repeat step a, b, c and d for each workset on your client. When the list of worksets shown in Fig 2 is empty, then you are ready to upgrade your client to Novapoint 19.20.FP3. If your company has a special processes to update clients follow that process. Otherwise, you can update your Novapoint client by Run check for updates to install Novapoint 19.20 FP3

Server side

1. Start QMM and set all models Unavailable.
2. Ensure that no worksets has active reservations. If there are any active reservations this indicates that not all clients have fulfilled all the preparation steps. These clients will not be able to share their pending changes as soon as Quadri^DCM is upgraded to version 1.2.

Fig 4, List of Workset

Upgrade Quadri^DCM and Novapoint

Client side

1. Install Novapoint 19.20.FP3 according
   http://help.novapoint.com/doku.php?id=en:np:welcome_to_novapoint:installation:installing_novapoint_client

Server side

1. Install Quadri^DCM version 1.2 according
   http://help.novapoint.com/lib/exe/fetch.php?media=en:np:server:technical_documentation:quadri_dcm_setup_and_configuration.pdf

Completing the upgrade process

Client side

1. Modify existing links used to access QMM trough port 8080 (or other port number). As long as the new default port 80 is used, the port number is not necessary to specify. Change http://address:8080/QMMweb to http://address/QMMweb (or http://address:80/QMMweb if you prefer to include the port number)

Upgrade shared Quadri^DCM models

Server side

1. Start QMM and perform the following steps for each and all Quadri^DCM models hosted by this Quadri^DCM installation

a. Upgrade so that the model use Feature Catalogue, Quadri 1.05 with ID=1906. See
   http://help.novapoint.com/doku.php?id=en:np:server:qmm:models:modify:fc:start
b. Set model Available if you want this model to be available for clients. Remember that previous Novapoint 19.20 clients cannot access this model anymore.

Completing the upgrade process
Client side

1. Start Novapoint 19.20.FP3,
   a. Go to Novapoint -> New -> New Binder. Create a Binder file in the folder you prefer.
   b. Go to Novapoint -> Join a Project.

Repeat step a and b for each project that you want to continue to work on with Novapoint 19.20.FP3